MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS N.4753
SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.
MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

(the "**Issuer**")

NOTICE OF EXERCISE OF CALL OPTION

relating to the public offer of

Issue of up to EUR 50,000,000 Senior Preferred Unsecured Fixed Rate Notes due 31 January 2029

Series Number: 628 - ISIN: XS2741331123

Issued by the Issuer
under the
Euro 40,000,000,000 Euro Medium Term Note Programme

(the "**Notes**")

THIS NOTICE IS GIVEN to the holders of the Notes specified below which are governed by the Terms and Conditions of the Italian Law Notes set forth in the base prospectus dated 28 December 2023, as supplemented from time to time (the "**Base Prospectus**") and completed by the final terms dated 29 December 2023 (the "**Final Terms**").

In this notice capitalised terms not otherwise defined herein have the same meaning given to them under the Base Prospectus or the Final Terms (as the case may be).

This notice is given pursuant to the Condition 4(f)(*Redemption at the option of the Issuer*) of the Terms and Conditions of the Italian Law Notes.

With this notice, the Issuer exercises its right to redeem all the Notes in accordance with Paragraph 18 (*Call Option*) of the Part A – General of the Final Terms. As a consequence of such exercise, the Notes will be redeemed on the Optional Redemption Date of 31 January 2026 at the Optional Redemption Amount (*Call*) specified in the Final Terms, plus any interest accrued up such date.

The Notes have been issued under the "*Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Euro Medium Term Note Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A.*" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 28 December 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.cassalombarda.it/collocamenti-prestiti-obbligazionari/).

Milan, 16 January 2026