



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,509,680.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. Share due 30 December 2024"

commercially named

"Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. Share due 30 December 2024"

(the "Certificates")

(ISIN Code XS2737650007)

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 18 December 2023, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Days	Underlying Reference Strike Price
IT0000062072	Assicurazioni Generali S.p.A.	2 January 2024, 3 January 2024 and 4 January 2024	EUR 19.486667

Terms used herein and not otherwise defined shall have the same meaning ascribed to

Mediobanca Banca di Credito Finanziario S.p.A.

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Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:

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mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.

Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.

Share Capital EUR 444,509,680.50



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them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

5 January 2024