



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,169,467.50.
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

**Issue of up to 20,000 “Knock-in Reverse Convertible Securities linked to EURO STOXX 50
Index, NIKKEI 225 Index and S&P 500 Index due 9 April 2024”**

commercially named

“BG Phoenix Memory Step-Down su Basket WO di Indici”

(the “Certificates”)

(ISIN Code XS2320024768)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A

Pursuant to Part A of the Final Terms dated 19 March 2021 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the seventh Automatic Early Settlement Valuation Date of 3 April 2023 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 12 April 2023, the Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com).

4 April 2023