



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,153,715

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES

relating to the public offer of

Issue of up to 500 Certificates "Credit Linked Securities linked to Leonardo S.p.A. Senior Debt due 20 December 2024"

commercially named

"Credit Linked Certificates linked to Leonardo S.p.A. Senior Debt due 20 December 2024"

issued under the

Issuance Programme

(the "Certificates")

(ISIN Code XS2570748462)

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms, it is hereby stated that the final value of Placement Fees is equal to 0.7587 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 4,500,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

16 January 2023

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,153,715