



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,153,715.00

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE OF FINAL VALUE OF THE PLACEMENT FEES**

**relating to the public offer of**

**Issue of up to 500 Certificates "Zero Recovery Credit Securities linked to a basket of Reference Entities due 20 December 2025"**

**increased to up to 600 Certificates**

**commercially named**

**"3yr Corporate Family Office Credit-linked Certificates on premium basket of names"**

**issued under the**

**Issuance Programme**

**(the "Certificates")**

**(ISIN Code XS2562467246)**

*Issuer*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Lead Manager*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Corporate Family Office SIM S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms, it is hereby stated that the final value of Placement Fees is equal to 2.0140 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 10,460,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

20 December 2022

Mediobanca Banca di Credito Finanziario S.p.A.  
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631. Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 443,640,006.50