



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443,640,006.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

Issue of up to 20,000 Certificates "Knock-in Reverse Convertible Securities linked to UniCredit

S.p.A. and ENI S.p.A. Shares due 8 September 2023"

commercially named

**"BG Phoenix Step-Down Fixed Coupon su Basket WO"
(the "Certificates")
(ISIN Code XS2373173199)**

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A.

Pursuant to Part A of the Final Terms dated 16 August 2021 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the eighth Automatic Early Settlement Valuation Date of 3 October 2022 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 10 October 2022, Certificates correspond the Cash Settlement Amount according to paragraph 46(d)(ii) and (d)(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Authority) on 25 May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, and the Final Terms. The Base Prospectus, and the Final Terms are available on the website of the Issuer, Lead Manager (www.mediobanca.com) .

4 October 2022

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
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Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 443,640,006.50



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