



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443.640.006,50.  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

relating to the public offer of

**Issue of up to 1,000 Certificates “Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. and Bayer AG Shares due 2 October 2024”**

commercially named

**“Phoenix Snowball Worst of Certificates linked to Assicurazioni Generali S.p.A. and Bayer AG Shares”**

**(the “Certificates”)**

**(ISIN Code XS2226968100)**

*Issuer, Lead Manager and Distributor*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

Pursuant to Part A of the Final Terms dated 3 September 2020 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the tenth Automatic Early Settlement Valuation Date of 25 March 2022 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 1 April 2022, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25<sup>th</sup> May 2020. The Final Terms have been transmitted to Consob on 3 September 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

28 March 2022