



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443.640.006,50.  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

**relating to the public offer of**

**Issue of up to 100,000 Certificates "3-Step Knock-in Securities linked to EURO STOXX®  
Select Dividend 30 (EUR, Price) and FTSE MIB Indices due 29 January 2027"**

**commercially named**

**"Mediolanum MedPlus Certificate Express Premium 2020/10"  
(the "Certificates")  
(ISIN Code XS2272369732)**

*Issuer*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Lead Manager and Distributor*

**Banca Mediolanum S.p.A**

Pursuant to Part A of the Final Terms dated 16 December 2020 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the first Automatic Early Settlement Valuation Date of 24 January 2022 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 31 January 2022, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25<sup>th</sup> May 2020. The Final Terms have been transmitted to Consob on 16 December 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor and Lead Manager ([www.bancamediolanum.it](http://www.bancamediolanum.it)).

24 January 2022