



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.640.006,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES

relating to the public offer of

Issue of up to 1,000 Certificates “Knock-in Reverse Convertible Securities linked to Dufry AG Share due 16 January 2025” commercially named

“Phoenix Snowball Certificates linked to Dufry AG Share”

(the “Certificates”)

**issued under the
Issuance Programme**

(ISIN Code XS2356277017)

Issuer, Lead Manager and Distributor

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Amended and Restated Final Terms, it is hereby stated that the final value of Placement Fees is equal to 2.72% of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 3,020,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Amended and Restated Final Terms. The Base Prospectus, and the Amended and Restated Final Terms are available on the website of the Issuer, Lead Manager and Distributor (www.mediobanca.com).

14 July 2021