



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443.640.006,50.  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC PAYOUT SWITCH EVENT**

relating to the public offer of

**Issue of Up to 1,000 Certificates "Knock-in Reverse Convertible Securities linked to ENI S.p.A.**

**due 20 March 2023"**

**commercially named**

**"Coupon Lock-In Certificates linked to ENI S.p.A."**

**(the "Certificates")**

**(ISIN Code XS2122892560)**

Issuer, Lead Manager and Distributor

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 23 (Automatic Payout Switch Event) - Part A of the Issuer's Final Terms, dated 24 February 2020, it is hereby stated that the Issuer, in its role as Calculation Agent, communicates that the Automatic Payout Switch Event has occurred on the First Payout Switch Date of 11 March 2021. Therefore, the Final Payout (Multiple Final Payout – Reverse Convertible Securities) of the Securities will be switched - on and after the relevant Observation Date on which the Automatic Payout Switch Event occurs - to Multiple Final Payout – Constant Percentage Securities (the "Switched Payout").

Where:

Multiple Final Payout – Constant Percentage Securities means:

Notional Amount × Constant Percentage 1

**"Constant Percentage 1"** means 100%

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.



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The Certificates have been issued under the "Issuance Programme" (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th May 2019. The Final Terms have been transmitted to Consob 24 February 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

1 July 2021