



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

LEGAL ENTITY IDENTIFIER (LEI): PSQL19R2RXX5U3QWHI44

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 10,000 Certificates denominated "Knock-in Reverse Convertible Securities linked to ENI S.p.A. Share due 13 October 2023"

commercially named

"BG Phoenix Memory Step Down Barriera 40% - ENI"

(the "Certificates")

(ISIN Code **XS2238264662**)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A.

Securityholders are hereby informed that an error occurred in the Paragraphs 45(a)(ii) (Remuneration Payment Date(s)) and 45 (b)(ii) (Fixed Remuneration Amount) - Part A of the Issuer's Final Terms dated 25 September 2020 regarding to the payment of the Fixed Remuneration Amount.

According to the terms and conditions of the Offer, the payment of the Fixed Remuneration Amount follows the Automatic Early Settlement Event occurred on 6 April 2021.

Therefore, the investors will receive on **13 April 2021** the Fixed Remuneration Amount and the Automatic Early Settlement Amount.

All other terms and conditions of the Final Terms remain unchanged.

Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1

20121 Milano, Italia

Partita IVA: 10536040966

Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:

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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 443,640,006.50



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020. The Final Terms have been transmitted to Consob on 25th September 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com).

12 April 2021