



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Legal entity identifier (LEI): PSNL19R2RXX5U3QWHI44

Issue of up to 10,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. Share due 31 October 2022"

commercially named

"BG Phoenix Premi Fissi Step-Down – Intesa Sanpaolo"

(the "Certificates")

(ISIN Code XS2242194319)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A.

Securityholders are hereby informed that the Issuer has noted a manifest error in the Paragraph 45(ii) (Remuneration Payment Date(s)) - Part A of the Issuer's Final Terms dated 8 October 2020. It is hereby stated as follows:

The Final Terms are laying out as follows:

Remuneration Payment Date(s):

Dates

30/11/2020
31/12/2020
01/02/2021
02/03/2021
29/03/2021
30/04/2021
31/05/2021
23/06/2021
30/07/2021
30/08/2021
30/09/2021
01/11/2021
30/11/2021



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30/12/2021
31/01/2022
02/03/2022
30/03/2022
02/05/2022
30/05/2022
30/06/2022
25/07/2022
01/08/2022
30/09/2022
31/10/2022

therefore, due to this Notice, the Issuer advises Securityholders that the Final Terms are now amended as follows:

Remuneration Payment Date(s):

Dates

30/11/2020
31/12/2020
01/02/2021
02/03/2021
29/03/2021
30/04/2021
31/05/2021
30/06/2021
30/07/2021
30/08/2021
30/09/2021
01/11/2021
30/11/2021
30/12/2021
31/01/2022
02/03/2022
30/03/2022
02/05/2022
30/05/2022
30/06/2022
01/08/2022
30/08/2022
30/09/2022
31/10/2022

All other terms and conditions of the Final Terms remain unchanged.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020. The Final Terms have been transmitted to Consob on 8 October 2020.

Le informazioni complete sull'Emittente e sull'Offerta sono ottenibili solo con la consultazione congiunta del Prospetto di Base, del Supplemento al Prospetto di Base e delle Condizioni Definitive. Il Prospetto di Base, il Supplemento al Prospetto di Base e le Condizioni Definitive sono disponibili sul sito internet dell'Emittente e Responsabile del Collocamento (www.mediobanca.com) e sul sito internet del Collocatore (www.bancagenerali.com).

10 November 2020