



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,616,723.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF EXTENSION OF THE OFFER PERIOD

relating to the public offer of

Issue of up to 100,000 Certificates “3-Step Knock-in Securities linked to EURO STOXX® Select Dividend 30 Price EUR and FTSE MIB Indices due 25 November 2026”

commercially named

“Mediolanum MedPlus Certificate Express Premium 2020/8”

(the “Certificates”)

**issued under the
Issuance Programme**

SERIES NO: 364

TRANCHE NO: 1

ISIN CODE: XS2240608583

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor and Lead Manager

Banca Mediolanum S.p.A.

With reference to the public offer of the Certificates under the Base Prospectus and the Final Terms dated 5 October 2020, the Issuer notifies, in accordance with Paragraph 12 (*Terms and Conditions of the Offer – Offer Period*) of the Final Terms, the extension of the **door-to-door selling Offer Period**, originally up to 5 November 2020 (included), up to 12 November 2020 (included).

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms. The Issuer accepts the responsibility for the information contained in this notice.

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
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mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 443.616.723,50



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The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020. The Final Terms have been transmitted to Consob on 5 October 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer (www.mediobanca.com) and on the website of the Distributor and Lead Manager (www.bancamediolanum.it).

2 November 2020

Mediobanca Banca di Credito Finanziario S.p.A.
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