



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,616,723.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF INCREASE OF THE AGGREGATE NOTIONAL AMOUNT

relating to the public offer of

Issue of up to 5,000 Certificates "Knock-in Reverse Convertible Securities linked to EURO STOXX® Banks (EUR, Price) Index due 10 November 2023" commercially named

"Cash Collect Autocallable Certificate linked to SX7E Index "

(the "Certificates")

**issued under the
Issuance Programme**

SERIES NO: 362

TRANCHE NO: 1

ISIN CODE: XS2240133616

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

FincoBank S.p.A.

With reference to the public offer of the Certificates set out in the Final Terms dated 30 September 2020 under the Base Prospectus, the Issuer notifies that, by virtue of the applications received, the Aggregate Notional Amount has been increased from "up to EUR 5,000,000" up to "up to EUR 7,000,000".

All other terms and conditions of the Final Terms remain unchanged and, in particular, the Issuer confirms that the date of the end of the Offer Period is 22 October 2020.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020. The Final Terms have been transmitted to Consob on 30 September 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and the Distributor (www.fincoBank.com).

20 October 2020