



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443,608,088.50  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

**relating to the public offer of**

**Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. Share due 18 September 2023"**

**Commercially named**

**"Phoenix Certificates linked to Assicurazioni Generali S.p.A. Share"**

**(the "Certificates")**

**(ISIN Code XS2135286610)**

*Issuer, Lead Manager and Distributor*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

Pursuant to Part A of the Final Terms dated 12 March 2020 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the fourth Automatic Early Settlement Valuation Date of 11 December 2020 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 18 December 2020, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24<sup>th</sup> May 2019. The Final Terms have been transmitted to Consob on 12 March 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

14 December 2020