



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444.169.467,50.
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC PAYOUT SWITCH EVENT

relating to the public offer of

**Issue of up to 20,000 "Coupon Lock-In Certificates linked to EURO STOXX® Banks Index due
26 April 2024"**

(the "Certificates")

(ISIN Code: XS1958321884)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

In accordance with Paragraph 23 (Payout Switch - Automatic Payout Switch) - Part A of the Issuer's Final Terms, dated 5 March 2019, the Issuer, in its role as Calculation Agent, communicates that the Automatic Payout Switch Event has occurred on the fourth Payout Switch Date of 18 April 2023. Therefore, the Final Payout (Multiple Final Payout – Reverse Convertible Securities) of the Securities will be switched - on and after the relevant Observation Date on which the Automatic Payout Switch Event occurs - to Multiple Final Payout – Constant Percentage Securities (the "**Switched Payout**").

Where:

Multiple Final Payout – Constant Percentage Securities means:

Notional Amount × Constant Percentage 1

"**Constant Percentage 1**" means 100%

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.



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The Certificates have been issued under the "Issuance Programme" (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2018. The Final Terms have been transmitted to Central Bank of Ireland on 5 March 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

18 April 2023