

NOTICE OF RESULTS OF THE OFFER

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144

(the “Issuer”)

Issue of up to EUR 500,000,000 Fixed to Floating Rate Notes due March 2029

(the “Notes”)

under the

Euro 40,000,000,000

Euro Medium Term Note Programme

ISIN IT0005581530

This notice is given by Intesa Sanpaolo S.p.A. pursuant to the paragraph “Terms and Conditions of the Offer” of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 1 March 2024. Intesa Sanpaolo S.p.A. hereby gives notice that:

- (i) At the end of the Offer Period, purchase applications were presented in an aggregate number of 29,039 purchase applications for an aggregate number of 466,243 Notes of EUR 1,000 Specified Denomination each and for an aggregate principal amount of EUR 466,243,000;
- (ii) All requested Notes have been allotted.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

25 march 2024

Intesa Sanpaolo S.p.A.