MEDIOBANCA

PRESS RELEASE

MEDIOBANCA COMPLETES PLACEMENT OF THE MEZZANINE TRANCHES OF THE QUARZO SECURITIZATION OF CONSUMER CREDIT RECEIVABLES ORIGINATED BY COMPASS

FURTHER €105M RAISED

Mediobanca has completed another issue of Quarzo, the securitization of consumer credit receivables originated by Compass. The placement, which involved three mezzanine notes worth a total amount of €105m, follows that of the €650m senior tranche completed on 24 September 2026.

The price of the mezzanine notes was set at an average spread of 131 basis points over Euribor 3M, with demand averaging 5.1x the amount offered.
The pricing at best-in-class levels among Italian consumer credit operators confirms the quality of the underlying credit, the solid performance delivered by the Compass portfolio, and the Bank's consolidated relations with the community of investors.

The deal is the second Quarzo securitization placed on the market in 2026, making a total of over €1.6bn raised year-to-date, in line with the funding plan.
As a result of the transaction, the Bank will receive the Significant Risk Transfer benefit, bringing about a reduction in Risk Weighted Assets expected to be in accordance with the Strategic Plan.

The result reflects the Bank's capability in accessing capital markets continuously and efficiently, helped also by the established presence of international investors (who accounted for approximately 95% of the orders), plus also its effective structuring activity.

Milan, 24 November 2026

Investor Relations
Tel. no.: (0039) 02-8829.860/647
investor.relations@mediobanca.it

Media Relations
Tel. no.: (0039) 02- 8829.914
media.relations@mediobanca.it