



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

ISCRITTA ALL'ALBO DELLE BANCHE N. 4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE to the holders of the notes issued by Mediobanca – Banca di Credito Finanziario S.p.A.

It is hereby stated that today, the Issuer Mediobanca – Banca di Credito Finanziario S.p.A. published the Base Prospectus named “Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000,000 Euro Medium Term Note Programme” (the “**Base Prospectus**”) approved on 17 December 2025 by the Commissione Nazionale per le Società e la Borsa (CONSOB) by decision n. 0119240/25 of 17 December 2025.

The Base Prospectus is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to combined provisions of Articles 11(8) and 23(2) of Regulation (EU) 2017/1129, noteholders, who have agreed to subscribe the Notes indicated in the table herebelow (the “Notes”) during the validity period of the previous base prospectus, have the right to withdraw their acceptance within three business days following the date of publication of the Base Prospectus. The final date for exercising the withdrawal right is 22 December 2025.

ISIN Code
IT0005685117

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the offering documentation of the relevant Notes.

Full information on the Issuer and the Notes can be obtained only on the basis of the combination of the Base Prospectus and the relevant Final Terms. The Base Prospectus and the relevant Final Terms of each Notes are available on the website of the Issuer www.mediobanca.com.

17 December 2025

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 444.680.575