



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

NOTICE to the holders of the notes issued by Mediobanca – Banca di Credito Finanziario S.p.A.

It is hereby stated that today, the Issuer Mediobanca – Banca di Credito Finanziario S.p.A. published a supplement (the “**Fifth Supplement**”) to the base prospectus named “Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000,000 Euro Medium Term Note Programme approved on 18 December 2024 by the Commissione Nazionale per le Società e la Borsa (CONSOB) as supplemented by the supplement dated 26 March 2025 filed with Consob on 26 March 2025, following approval communicated by decision no. 0030411/25 of 26 March 2025, by the supplement dated 15 May 2025 filed with Consob on 15 May 2025, following approval communicated by decision no. 0049152/25 of 15 May 2025, by the supplement dated 23 July 2025 filed with Consob on 23 July 2025, following approval communicated by decision no. 0073267/25 of 23 July 2025 and by the supplement dated 24 September 2025 filed with Consob on 24 September 2025, following approval communicated by decision no. 0090588/25 of 24 September 2025 (respectively the “**Base Prospectus**”, the “**First Supplement**”, the “**Second Supplement**”, the “**Third Supplement**” and the “**Fourth Supplement**”). The Fifth Supplement to the Base Prospectus was approved by CONSOB on 7 October 2025 by decision n. 0095494/25 of 7 October 2025.

The Fifth Supplement is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to Article 23, paragraph 2, of Regulation (EU) 2017/1129, noteholders, who have agreed to subscribe the Notes indicated in the table herebelow (the “Notes”) before the publication of the Fifth Supplement, have the right to withdraw their acceptance within three business days following the date of publication of the Fifth Supplement. As indicated in the Fifth Supplement, the final date for exercising the withdrawal right is 10 October 2025.

ISIN Code
IT0005667024

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the offering documentation of the relevant Notes.



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Full information on the Issuer and the Notes can be obtained only on the basis of the combination of the Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement, the Fifth Supplement and the relevant Final Terms. The Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement, the Fifth Supplement and the relevant Final Terms of each Notes are available on the website of the Issuer www.mediobanca.com.

7 October 2025