MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
REGISTERED IN REGISTER OF BANKS N.4753
SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.
MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to EUR 100,000,000 "Fixed to Floating Rate Notes with Cap due 18 November 2031"

commercially named

"OBBLIGAZIONI MEDIOBANCA A TASSO FISSO E VARIABILE CON CAP E FLOOR A 5 ANNI IN EURO"

under the

Euro 12,000,000,000

Euro Medium Term Note Programme

SERIES NO: 25
TRANCHE NO: 1
ISIN CODE: IT0005734527

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Nazionale del Lavoro S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 9 October 2026, it is hereby stated as follows:

(i) the Offer Period for the captioned Notes ended on 13 November 2026;
(ii) during the Offer Period no. 1,874 applications imputable to no. 1,874 applicants have been received;
(iii) all the Notes requested will be allotted on the Issue Date;
(iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 44,290,000 represented by no. 44,290 Notes having each a nominal amount per Notes of EUR 1,000.
(v) The Aggregate Nominal Amount of the Notes effectively issued is equal to EUR 44,290,000.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000 Euro Medium Term Note Programme, (the "Base Prospectus") approved by Commissione Nazionale per le Società e la Borsa ("CONSOB") on 17 December 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

16 November 2026

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi: 00714490158
Tel. +39 02 8829 1
mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 444.680.575