



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF INCREASE OF THE AGGREGATE NOMINAL AMOUNT

relating to the public offer of

Issue of up to EUR 1,000,000 “Fixed Rate Notes due 19 June 2028”

(the “Notes”)

under the

Euro 12,000,000,000

Euro Medium Term Note Programme

SERIES NO: 21

TRANCHE NO: 1

ISIN CODE: IT0005712424

Issuer, Lead Manager and Distributor

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

In connection with the public offer of the Notes under the Euro Medium Term Note Programme and the Final Terms dated 29 May 2026, the Issuer hereby communicates the intention to increase the Aggregate Nominal Amount from **up to Euro 1,000,000** to **up to Euro 10,000,000**.

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Euro Medium Term Note Programme and the Final Terms. The Euro Medium Term Note Programme and the Final Terms are available on the website of the Issuer (www.mediobanca.com).

2 June 2026