



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
REGISTERED IN REGISTER OF BANKS N.4753
SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.
MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF FINAL VALUE OF PLACEMENT FEES

relating to the public offer of

Issue of up to EUR 100,000,000 Notes "1-Way Cap Notes Linked to FTSE MIB Index due 30 June 2032"

commercially named

"1-Way Cap Notes Linked to FTSE MIB Index due 30 June 2032"

(the "Notes")

issued under the

Structured Note Issuance Programme

**SERIES NO: 703
TRANCHE NO: 1
ISIN CODE: IT0005711707**

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributors

Poste Italiane S.p.A. - Patrimonio BancoPosta

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms dated 3 June 2026, it is hereby stated that the final value of Placement Fees is equal to 2.90 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 71,821,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.



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The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A., Mediobanca International (Luxembourg) S.A. and MB Funding Lux S.A. Structured Note Issuance Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. and MB Funding Lux S.A. by Mediobanca – Banca di Credito Finanziario S.p.A." (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 10 February 2026.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

26 June 2026

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi: 00714490158
Tel. +39 02 8829 1
mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 444.680.575