



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

Issue of up to EUR 60,000,000 “Fixed to Floating Rate Notes due 18 June 2032”

**issued under the
Euro 12,000,000,000**

Euro Medium Term Note Programme

SERIES NO: 20

TRANCHE NO: 1

ISIN CODE: IT0005707796

(the “Notes”)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributors

MEDIOBANCA - Banca di Credito Finanziario S.p.A. and Mediobanca Premier S.p.A.

This notice is given to the holders of the Notes described above to inform them that, according to Paragraph 10 (*Terms and Conditions of the Offer – Offer Period*) of the final terms of the Notes dated 4 May 2026 (the “**Final Terms**”), the Issuer, in agreement with the Distributors, has decided to early close the Offer Period for the Notes. In particular:

- (i) in respect of the Notes to be distributed at the registered office or establishments of the Distributors (*in sede*), the Offer Period will close on 15 June 2026 (instead of 16 June 2026 as originally provided by the Final Terms); and
- (ii) in respect of the Notes to be distributed through door-to-door selling by means of financial advisors authorized to make off-premises (*consulenti finanziari abilitati*)

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 444.680.575



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all'offerta fuori sede), the Offer Period will close on 8 June 2026 (instead of 9 June 2026 as originally provided by the Final Terms).

All other terms and conditions of the Notes remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms or the Base Prospectus referred to therein. The Issuer accepts the responsibility for the information contained in this notice.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000 Euro Medium Term Note Programme, (the "**Base Prospectus**") approved by Commissione Nazionale per le Società e la Borsa ("CONSOB") on 17 December 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the BaseProspectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

5 June 2026