



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

## **NOTICE OF FINAL VALUE OF PLACEMENT FEES**

**relating to the public offer of  
Issue of up to USD 30,000,000 Senior Preferred Unsecured Fixed Rate Notes due 25 March 2029**

**under the  
("Notes")  
issued under the  
Euro 12,000,000,000  
Euro Medium Term Note Programme  
SERIES NO: 17  
TRANCHE NO: 1  
ISIN CODE: IT0005692543**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributors*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A. and Mediobanca Premier S.p.A.**

In accordance with Paragraph 10 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms dated 13 February 2026, it is hereby stated that the final value of Placement Fees is equal to 1.50 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to USD 8,984,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "*Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000 Euro Medium Term Note Programme*", (the "**Base Prospectus**") approved by Commissione Nazionale per le Società e la Borsa ("**CONSOB**") on 17 December 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

24 March 2026

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 444.680.575