



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF FINAL VALUE OF PLACEMENT FEES

relating to the public offer of

Issue of up to EUR 100,000,000 "Fixed to Floating to Fixed Rate Notes with Cap and Floor due 30 January 2033"

commercially named

"OBBLIGAZIONI MEDIOBANCA A TASSO FISSO E VARIABILE CON CAP E FLOOR A 7 ANNI IN EURO"

increased up to an Aggregate Nominal Amount equal to EUR 140,000,000

under the

("Notes")

issued under the

Euro 12,000,000,000

Euro Medium Term Note Programme

SERIES NO: 16

TRANCHE NO: 1

ISIN CODE: IT0005685117

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Nazionale del Lavoro S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms dated 12 December 2025, it is hereby stated that the final value of Placement Fees is equal to 2.00 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 35,347,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000 Euro Medium Term Note Programme, (the "**Base Prospectus**") approved by Commissione Nazionale per le Società e la Borsa ("CONSOB") on 18 December 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the BaseProspectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

29 January 2026