



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

NOTICE OF FINAL VALUE OF PLACEMENT FEES

**relating to the public offer of
Issue of up to EUR 75,000,000 "Fixed to Floating Rate Notes with Cap due 3 October 2032"**

**under the
("Notes")
issued under the
Euro 12,000,000,000
Euro Medium Term Note Programme
SERIES NO: 13
TRANCHE NO: 1
ISIN CODE: IT0005667024**

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributors

MEDIOBANCA - Banca di Credito Finanziario S.p.A. and Mediobanca Premier S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms dated 18 August 2025, it is hereby stated that the final value of Placement Fees is equal to 2.00 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 26,931,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "*Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000 Euro Medium Term Note Programme*", (the "**Base Prospectus**") approved by Commissione Nazionale per le Società e la Borsa ("CONSOB") on 18 December 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

1 October 2025