MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444.680.575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to EUR 75,000,000 "Fixed to Floating Rate Notes with Cap due 3 October 2032"

(the "Notes")

issued under the

Euro 12,000,000,000

Euro Medium Term Note Programme

SERIES NO: 13
TRANCHE NO: 1
ISIN CODE: IT0005667024

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributors

MEDIOBANCA - Banca di Credito Finanziario S.p.A. and **Mediobanca Premier S.p.A.**

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 18 August 2025, it is hereby stated as follows:

(i) the Offer Period for the captioned Notes ended on 30 September 2025;
(ii) during the Offer Period no. 892 applications imputable to no. 877 applicants have been received;
(iii) all the Notes requested will be allotted on the Issue Date;
(iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 26,931,000, represented by no. 26,931 Notes having each a nominal amount per Notes of EUR 1,000.
(v) The Aggregate Nominal Amount of the Notes effectively issued is equal to EUR 26,931,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the “Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000 Euro Medium Term Note Programme, (the “Base Prospectus”) approved by Commissione Nazionale per le Società e la Borsa (“CONSOB”) on 18 December 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

1 October 2025