



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 444,680,575  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**Issue of up to EUR 100,000,000 "Fixed to Floating Rate Notes with Cap due 13 August 2032"**

**commercially named**

**"OBBLIGAZIONI MEDIOBANCA A TASSO FISSO E VARIABILE CON CAP E FLOOR A 7 ANNI IN EURO"**

**increased up to an Aggregate Nominal Amount equal to EUR 140,000,000**

**under the**

**Euro 12,000,000,000**

**Euro Medium Term Note Programme**

**SERIES NO: 12**

**TRANCHE NO: 1**

**ISIN CODE: IT0005659187**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Banca Nazionale del Lavoro S.p.A.**

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 10 July 2025, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 8 August 2025;
- (ii) during the Offer Period no. 4,319 applications imputable to no. 4,118 applicants have been received;
- (iii) all the Notes requested will be allotted on the Issue Date;
- (iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 126,257,000, represented by no. 126,257 Notes having each a nominal amount per Notes of EUR 1,000.
- (v) The Aggregate Nominal Amount of the Notes effectively issued is equal to

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milan, Italy  
VAT number: 10536040966  
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,680,575



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EUR126,257,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. Euro 12,000,000 Euro Medium Term Note Programme, (the "Base Prospectus") approved by Commissione Nazionale per le Società e la Borsa ("CONSOB") on 18 December 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

12 August 2025