



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF INCREASE OF THE AGGREGATE NOMINAL AMOUNT

relating to the public offer of

Issue of up to EUR 100,000,000 "Fixed to Floating Rate Notes with Cap due 13 August 2032"

commercially named

"OBBLIGAZIONI MEDIOBANCA A TASSO FISSO E VARIABILE CON CAP E FLOOR A 7 ANNI IN EURO"

increased up to an Aggregate Nominal Amount equal to EUR 120,000,000

(the "Notes")

under the

Euro 12,000,000,000

Euro Medium Term Note Programme

SERIES NO: 12

TRANCHE NO: 1

ISIN CODE: IT0005659187

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Nazionale del Lavoro S.p.A.

In connection with the public offer of the Notes under the Euro Medium Term Note Programme and the Final Terms dated 10 July 2025, the Issuer, in agreement with the Distributor, hereby communicates the intention to increase the Aggregate Nominal Amount from **up to Euro 120,000,000** to **up to Euro 140,000,000**.

All other terms and conditions of the Final Terms remain unchanged.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Euro Medium Term Note Programme and the Final Terms. The Euro Medium Term Note Programme and the Final Terms are available on the website of the Issuer (www.mediobanca.com) and on the website of the Distributor (www.bnl.it).

30 July 2025