



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444.515.142,50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF INCREASE OF THE AGGREGATE NOMINAL AMOUNT

relating to the public offer

“Issue of up to EUR 50,000,000 Senior Preferred Unsecured Notes due 13 November 2031”

(the “Notes”)

under the

EUR 40.000.000.000

Euro Medium Term Note Programme

SERIES NO: 653

TRANCHE NO: 1

ISIN CODE: IT0005615122

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributors

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

and

Mediobanca Premier S.p.A.

In connection with the public offer of the Notes under the Euro Medium Term Note Programme and the Final Terms dated 4 October 2024 (the “**Final Terms**”), and in accordance with Paragraph 10 (Terms and Conditions of the Offer - Offer Amount) - Part B of the Final Terms, the Issuer hereby gives notice that the Aggregate Nominal Amount of Notes admitted to trading has been increased from **up to EUR 50,000,000** to **up to EUR 100,000,000**.

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

25 October 2024

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 444.515.142,50