



MEDIOBANCA

Comunicato Stampa

Moody's rivede i rating di Mediobanca

Mediobanca informa che, in seguito al perfezionamento dell'Offerta, l'agenzia di rating Moody's ha allineato il rating di lungo termine e il "baseline credit assessment" di Mediobanca a quello della capogruppo Banca Monte dei Paschi.

Mediobanca ritiene che l'attuale rating non rifletta la creditworthiness del Gruppo Mediobanca e che in particolare, il profilo creditizio sia invariato rispetto al periodo precedente il lancio dell'Offerta di Banca Monte dei Paschi.

Nel dettaglio i rating principali assegnati da Moody's:

- Outlook: Positive (from Stable)
- LT Issuer rating: "Baa3" da "Baa1"
- Senior unsecured: "Baa3" da "Baa1"
- Bank deposits: "Baa1/P-2" confermati
- Baseline credit assessment: "ba1" da "baa3"

Milano, 1 ottobre 2025

Press release

Moody's revises its ratings on Mediobanca

Mediobanca hereby gives notice that, following the completion of the Public Offer, the rating agency Moody's has aligned Mediobanca's long-term rating and baseline credit assessment with those of its parent company Banca Monte dei Paschi.

Mediobanca believes that the current rating does not reflect the Mediobanca Group's creditworthiness, and the credit profile is unchanged compared to the period prior to the launch of Banca Monte dei Paschi's public offer.

Details of the main ratings assigned by Moody's:

- Outlook: Positive (from Stable)
- Long-Term Issuer Rating: "Baa3" from "Baa1"
- Senior Unsecured: "Baa3" from "Baa1"
- Bank Deposits: "Baa1/P-2" affirmed
- Baseline Credit Assessment: "ba1" from "baa3"

Milan, 1 October 2025

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