



MEDIOBANCA

## Comunicato Stampa

# Moody's alza l'Outlook di Mediobanca da Negative a Stable Invariato il rating a Baa1

Mediobanca informa che l'agenzia di rating Moody's ha **alzato l'Outlook di Mediobanca da Negative a Stable, confermando il rating di lungo termine a Baa1**. L'azione segue l'analogo miglioramento dell'Outlook del rating sovrano avvenuto lo scorso 17 Novembre e riflette l'elevata capitalizzazione, redditività e diversificazione della Banca.

Nel dettaglio i rating principali assegnati da Moody's:

- Outlook: Stable (from Negative)
- Issuer rating: "Baa1"
- Senior unsecured: "Baa1"
- Bank deposits: "Baa1/P-2"
- Baseline credit assessment: baa3

Milano, 22 novembre 2023

## Press release

# Moody's upgrades its Outlook on Mediobanca from Negative to Stable, rating unchanged at "Baa1"

Mediobanca hereby gives notice that Moody's has **upgraded the Outlook assigned to Mediobanca from Negative to Stable. The "Baa1" long-term rating remains unchanged**. The action follows the similar move taken on sovereign rating on 17 November and reflects Mediobanca's good capitalization and sound and diversified profitability.

The main ratings assigned by Moody's are as follows:

- Outlook: Stable (from Negative)
- Issuer rating: "Baa1"
- Senior unsecured: "Baa1"
- Bank deposits: "Baa1/P-2"
- Baseline credit assessment: baa3

Milan, 22 November 2023

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