



MEDIOBANCA

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Consensus 3M25/6M25 – Dec25 (as of 26/01/2026)

Contributors

Autonomous
Barclays
Deutsche Bank
Equita

Intesa Sanpaolo
Jefferies
Keefe, Bruyette & Woods
Morgan Stanley

Mediobanca	3M Dec.25		6M Dec.25	
	AVERAGE	MEDIAN	AVERAGE	MEDIAN
NII	480	480	959	959
Trading	39	39	66	66
Fees	252	254	484	486
Equity acc.	143	144	273	274
Revenues	913	914	1,781	1,782
Costs	(422)	(425)	(804)	(806)
GOP	491	488	977	974
LLPs	(74)	(75)	(143)	(144)
GOP risk adj	417	415	834	832
CET1			15.4%	15.3%