

COURTESY TRANSLATION

Mediobanca shareholders' consultation agreement

Excerpt required under Article 129 of Italian Legislative Decree 58/98 and Consob resolution no. 11971 of 14 May 1999 as amended

With reference to the consultation agreement in force between shareholders of Mediobanca, of the kind contemplated by Article 122, paragraph 5, letter a) of Italian Legislative Decree 58/98, notice is hereby given that on 24 February 2022 Fin.Fer. S.p.A. (Pitfini group) joined the Agreement with 3,518,728 Mediobanca shares (0.41%). The percentage of shares syndicated to the Agreement rises from 10.24% to 10.65% of the share capital.

The essential information regarding the Agreement has been updated and published on the Bank's website at www.mediobanca.com.

1 March 2022