



MEDIOBANCA

PRESS RELEASE

Draft Financial and Non-Financial Statements for FY 2021-22 approved Annual General Meeting of Mediobanca shareholders called

At a Board meeting held today, the Directors of Mediobanca approved the Bank's draft individual and consolidated financial statements for the year ended 30 June 2022, which reflect the results previously published in the press release issued on 29 July 2022, namely a consolidated net profit for the twelve months of €907m (30/6/21: €807.6m), and an individual net profit of €513.1m earned by parent company Mediobanca S.p.A. (€578.4m).

As stated in the press release issued on 29 July 2022, a resolution will be submitted to shareholders at the Annual General Meeting to be held on 28 October 2022 to approve a gross dividend per share of €0.75 per share. The dividend will be payable from 23 November 2022, with record date 22 November 2022, and the shares will go ex-rights on 21 November 2022.

The Board of Directors also approved the Consolidated Non-Financial Statement for the year ended 30 June 2022, and resolved to call the shareholders together in an ordinary general meeting to be held on 28 October 2022, in a single session, to adopt resolutions in respect of the following agenda:

- ◆ Financial statements as at 30 June 2022;
- ◆ Group Remuneration Policy and Report for FY 2022-23; policy in the event of beneficiaries leaving office or their employment being terminated; Performance share compensation scheme 2023.

The notice of meeting for the Annual General Meeting and the documentation regarding the items on the agenda will be made available to the public by the means and within the terms set by the regulations in force.

Milan, 22 September 2022

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