



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**Issue of up to 2,000 Certificates “Knock-in Reverse Convertible Securities linked to EURO STOXX® Banks Index due 25 March 2024”**

**commercially named**

**“Phoenix Certificates linked to EURO STOXX® Banks Index”**

**(the “Certificates”)**

**issued under the**

**Issuance Programme**

**SERIES NO: 309**

**TRANCHE NO: 1**

**ISIN CODE: XS2125929864**

*Issuer, Distributor and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Amended and Restated Final Terms dated 13 March 2020, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 6 April 2020;
- (ii) the total amount of subscriptions results equal to no. 75 Certificates, which correspond to 20 applications imputable to no. 20 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 1,500,000, represented by no. 75 Certificates having each a Notional Amount per Security of Euro 20,000. The Aggregate Notional Amount issued is equal to Euro 2,500,000.

Mediobanca Banca di Credito Finanziario S.p.A.  
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00714490158  
Tel. +39 02 8829 1  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443.608.088,50



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24<sup>th</sup> May 2019. The Final Terms have been transmitted to Consob 27 February 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Amended and Restated Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Amended and Restated Final Terms are available on the website of the Issuer, Lead Manager and Distributor ([www.mediobanca.com](http://www.mediobanca.com)).

9 April 2020