



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to EURO STOXX® Banks Index due 25 March 2024"**

**commercially named**

**"Phoenix Certificates linked to EURO STOXX® Banks Index"**

**(the "Certificates")**

**(ISIN Code XS2125929864)**

*Issuer, Lead Manager and Distributor*

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In accordance with Paragraph 23 (Underlying Reference Strike Price) – Part A of the Issuer's Amended and Restated Final Terms, dated 13 March 2020, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Date</b>	<b>Underlying Reference Strike Price</b>
XS2125929864	EURO STOXX® Banks Index	From (and including) 11 March 2020 up to (and including) 17 March 2020	EURO STOXX® Banks: 56.802

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443,608,088.50



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24<sup>th</sup> May 2019. The Final Terms have been transmitted to Consob 27 February 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Amended and Restated Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Amended and Restated Final Terms are available on the website of the Issuer, Lead Manager and Distributor ([www.mediobanca.com](http://www.mediobanca.com)).

19 March 2020