



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE OF RIGHT OF WITHDRAWAL** relating to the public offer of

**Issue of up to 2,000 Certificates “Knock-in Reverse Convertible Securities linked to EURO STOXX® Banks Index due 25 March 2024”**

commercially named

**“Phoenix Certificates linked to EURO STOXX® Banks Index”**

(the “Certificates”)

**ISIN CODE: XS2125929864**

*Issuer, Distributor and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

It is hereby stated that, on 13 March 2020, an Amended and Restated Final Terms relating to the Certificates has been published to reflect the extension of the Offer Period and the consequent postponement of the Issue Date.

**Consequently, we hereby inform the investors who have already agreed to purchase or subscribe for Certificates before 17 March 2020, that they have the right of withdraw their acceptance within two working days beginning on the working day after the date of this Notice of Right of Withdrawal.**

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

**Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).**

17 March 2020