



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443,608,088.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

“Issue of Up to 20,000 Memory Autocallable Certificates linked to FTSE MIB Index due 28th February 2022”

**(the “Certificates”)
(ISIN Code XS1740983280)**

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

Pursuant to Part A of the Final Terms dated 9 January 2018 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the second Automatic Early Settlement Valuation Date of 21 February 2020 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 26 February 2020, Certificates correspond the Cash Settlement Amount according to paragraph 8(xii)(a) of the Final Terms. No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates will be issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 16th March 2017 as completed by the supplements to the Base Prospectus dated 31 October and 3 November 2017. The Final Terms have been transmitted to Consob on 9 January 2018.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Final Terms and the supplements to the Base Prospectus. The Base Prospectus, the Final Terms and the supplements to the Base Prospectus are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

26 February 2020

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 443.608.088,50