

RECERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN BANKS

[OMB CONTROL NUMBER 1506-0043]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United State Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

The undersigned financial institution, **MEDIOBANCA – Banca di Credito Finanziario S.p.A.** (“Foreign Bank”), hereby certifies as follows:

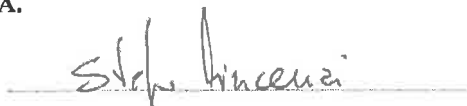
1. Foreign Bank has executed a Certification dated January 10, 2006 (the “Certification”) relating to one or more Correspondent Accounts maintained by one or more Covered Financial Institutions for Foreign Bank. Terms defined in the Certification have the same meaning in this Recertification.
2. The information contained in the Certification is revised by the information provided within this Recertification on the covered branches.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Recertification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Recertification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments’ and agencies’ governmental functions.

We, **Dr. Massimiliano Carnevali** and **Dr. Stefano Vincenzi**, certify that we have read and understand this Recertification, that the statements made in this Recertification are complete and correct, and that we are authorized to execute this Recertification on behalf of Foreign Bank.

MEDIOBANCA – Banca di credito finanziario S.p.A.

Stefano Vincenzi



Head of Group Legal and General Counsel

Massimiliano Carnevali



Chief Compliance & AML Officer

Executed on this 5th day of August, 2017.

ATTACHMENT TO RECERTIFICATION REGARDING CORRESPONDENT ACCOUNTS
FOR FOREIGN BANKS

[OMB CONTROL NUMBER 1506-0043]

Please note that the list of foreign branches and offices covered by the Certification is replaced in its entirety by the following:

MEDIOBANCA – Banca di Credito Finanziario S.p.A.

Foreign Branch Certification

Foreign Branch	Physical presence	Country	Street address	Banking Authority with Jurisdiction
Frankfurt Branch	Yes	Germany	Garden Towers Neue Mainzer Strasse 46-50 60311 - Frankfurt	Deutsche Bundesbank/ Bundesanstalt für Finanzdienstleistungsaufsicht
London Branch	Yes	United Kingdom	4th floor, 62 Buckingham Gate SW1E 6AJ Londra	Financial Conduct Authority
Madrid Branch	Yes	Spain	Calle Jorge Manrique 12 28006 - Madrid	Banco de España
Paris Branch	Yes	France	43, rue de la Bienfaisance 75008 Parigi, Francia	Autorité de Contrôle Prudenciel et de Résolution

RECERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN BANKS

[OMB CONTROL NUMBER 1506-0043]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United State Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

The undersigned financial institution, **MEDIOBANCA – Banca di credito finanziario S.p.A.** (“Foreign Bank”), hereby certifies as follows:

1. Foreign Bank has executed a Certification dated January 10, 2006 (the “Certification”) relating to one or more Correspondent Accounts maintained by one or more Covered Financial Institutions for Foreign Bank. Terms defined in the Certification have the same meaning in this Recertification.
2. The information contained in the Certification is revised by the information provided within this Recertification.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Recertification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Recertification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments’ and agencies’ governmental functions.

We, **Dr. Massimiliano Carnevali** and **Dr. Stefano Vincenzi**, certify that we have read and understand this Recertification, that the statements made in this Recertification are complete and correct, and that we are authorized to execute this Recertification on behalf of Foreign Bank.

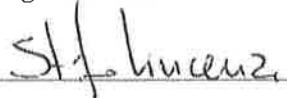
MEDIOBANCA – Banca di credito finanziario S.p.A.

Stefano Vincenzi

Phone: +39 06 675829216

Legal Counsel

Email: stefano.vincenzi@mediobanca.com




Massimiliano Carnevali

Phone: +39 02 8829677

Head of Compliance & AML Unit

Email: massimiliano.carnevali@mediobanca.com



Executed on this 15th day of September, 2014.

ATTACHMENT TO RECERTIFICATION REGARDING CORRESPONDENT ACCOUNTS
FOR FOREIGN BANKS

[OMB CONTROL NUMBER 1506-0043]

Please note that the list of branches and offices covered by the Certification is replaced in its entirety by the following:

MEDIOBANCA – Banca di Credito Finanziario S.p.A.

Branch Certification

Branch	Physical presence	Country	Street address	Banking Authority with Jurisdiction
Frankfurt Branch	Yes	Germany	Garden Towers Neue Mainzer Strasse 46-50 60311 - Frankfurt	Deutsche Bundesbank
London Branch	Yes	United Kingdom	33 Grosvenor Place SW1X 7HY - London	Financial Conduct Authority
Madrid Branch	Yes	Spain	Calle Jorge Manrique 12 28006 - Madrid	Banco de España
Paris Branch	Yes	France	43, rue de la Bienfaisance 75008 Parigi, Francia	Banque de France

APPENDIX B TO SUBPART I OF PART 103 –

RECERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN
BANKS

[OMB CONTROL NUMBER 1505-0184]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

The undersigned financial institution, **MEDIOBANCA - Banca di Credito Finanziario S.p.A** (“Foreign Bank”), hereby certifies as follows:

1. Foreign Bank has executed a Certification dated January 10, 2006 (the “Certification”) relating to one or more Correspondent Accounts maintained by one or more Covered Financial Institutions for Foreign Bank. Terms defined in the Certification have the same meaning in this Recertification.
2. The information contained in the Re-Certification dated 30th December 2008 remains true and correct.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Recertification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Recertification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

We, **Dr. Massimiliano Carnevali** and **Dr. Stefano Vincenzi**, certify that we have read and understand this Re-Certification that the statements made in this Re-Certification are complete and correct, and that we are authorized to execute this Certification on behalf of Foreign Bank.

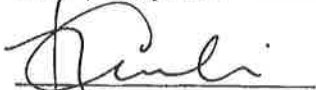
MEDIOBANCA - Banca di Credito Finanziario S.p.A

Stefano Vincenzi
Legal Counsel



Phone: +39 06 675829216
Fax: +39 06 6795877
Email: stefano.vincenzi@mediobanca.it

Massimiliano Carnevali
Head of Compliance & AML unit



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Fax: +39 02 8829256
Email: massimiliano.carnevali@mediobanca.it

Executed on this day of October 6th, 2011.

APPENDIX B TO SUBPART I OF PART 103 –

RECERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN
BANKS

[OMB CONTROL NUMBER 1505-0184]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

The undersigned financial institution, **MEDIOBANCA - Banca di Credito Finanziario S.p.A** (“Foreign Bank”), hereby certifies as follows:

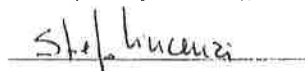
1. Foreign Bank has executed a Certification dated January 10, 2006 (the “Certification”) relating to one or more Correspondent Accounts maintained by one or more Covered Financial Institutions for Foreign Bank. Terms defined in the Certification have the same meaning in this Recertification.
2. The information contained in the Certification is revised by the information provided with this Recertification. (attach a statement describing the information that is no longer correct and stating the correct information).

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Recertification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Recertification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments’ and agencies’ governmental functions.

We, **Dr. Stefano Vincenzi** and **Dr. Massimo Bertolini**, certify that we have read and understand this Certification, that the statements made in this Certification are complete and correct, and that we are authorized to execute this Certification on behalf of Foreign Bank.

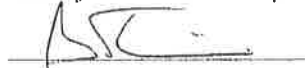
MEDIOBANCA - Banca di Credito Finanziario S.p.A

Stefano Vincenzi
Head of Compliance Office



Phone: +39 06 6990184
Fax: +39 06 6795877
Email: stefano.vincenzi@mediobanca.it

Massimo Bertolini
Head of General Secretary's Office



Phone: +39 02 8829215
Fax: +39 02 8829550
Email: massimo.bertolini@mediobanca.it

Executed on this day of December 30, 2008.



MEDIOBANCA - Banca di Credito Finanziario S.p.A
Attachment to Appendix B to Subpart I of Part 103 - Recertification Regarding
Correspondent Accounts for Foreign Banks

The information set forth under Item "F" "Process Agent" of the certification regarding corresponding accounts for MEDIOBANCA – Banca di Credito Finanziario S.p.A. as Foreign Bank dated January 10, 2006 (the "Certification") is no longer correct and is replaced in its entirety by the following information:

F. Process Agent

The following entity:

MB Securities New York
Attention of Chief Executive Officer

is a resident of the United States located at the following street address:

565 Fifth Avenue
New York NY 10017
USA

and is authorized to accept service of legal process on behalf of Foreign Bank from the Secretary of the Treasury or the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

Furthermore, the list of branches and offices covered by the Certification is replaced by the following:

MEDIOBANCA – Banca di Credito Finanziario S.p.A.
Branch Certification

Branch	Physical Presence	Street Address	Country	Banking Authority with Jurisdiction
Paris Branch	Yes	52, Rue de la Bienfaisance 75008 - Paris	France	Banque de France
London Branch	Yes	33 Grosvenor Place London - SW1X 7HY	United Kingdom	Financial Services Authority
Madrid Branch	Yes	Calle Jorge Manrique 12 28006 - Madrid	Spain	Banco de España
Frankfurt Branch	Yes	Neue Mainzer Straße 1 60311 - Frankfurt	Germany	Deutsche Bundesbank

**APPENDIX A TO SUBPART I OF PART 103 –
CERTIFICATION REGARDING CORRESPONDENT ACCOUNTS
FOR FOREIGN BANKS**

[OMB Control Number 1505-0184]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or U.S. broker-dealer in securities (a **covered financial institution** as defined in 31 C.F.R. 103.175(f)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 C.F.R. 103.11(o)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 C.F.R. 103.11(c)).*

A **Correspondent Account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instruction for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United States is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for **each** branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

- A. The undersigned financial institution, **MEDIOBANCA – Banca di Credito Finanziario S.p.A.** (“**Foreign Bank**”) hereby certifies as follows:

* A “foreign bank” does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

B. Correspondent Accounts Covered by this Certification: Check one box.

- This Certification applies to **all** accounts established for Foreign Bank by Covered Financial Institutions.
- This Certification applies to Correspondent Accounts established by _____ for Foreign Bank.

C. Physical Presence/Regulated Affiliate Status: Check one box and complete the blanks.

- Foreign Bank maintains a **physical presence** in any country. That means:
- Foreign Bank has a place of business at the following street address: **Piazzetta Enrico Cuccia 1 - 20121 – Milano**, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities.
 - The above address is in **Italy**, where Foreign Bank is authorized to conduct banking activities.
 - Foreign Bank is subject to inspection by **Bank of Italy**, the banking authority that licensed Foreign Bank to conduct banking activities.
- Foreign Bank does not have a physical presence in any country, but Foreign Bank is a **regulated affiliate**. That means:
- Foreign Bank is an affiliate of a depository institution, credit union, or a foreign bank that maintains a physical presence at the following street address: _____, where it employs one or more persons on a full-time basis and maintains operating records related to its banking activities.
 - The above address is in _____ (insert country), where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.
 - Foreign Bank is subject to supervision by _____, (insert Banking Authority), the same banking authority that regulates the depository institution, credit union, or foreign bank.
- Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

D. Indirect Use of Correspondent Accounts: Check box to certify.

- No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. Foreign Bank hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information: Check box 1 or 2 below, if applicable.

1. **Form FR Y-7 is on file.** Foreign Bank has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information on Item 4 of Form FR Y-7.

2. **Foreign Bank's shares are publicly traded.** Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the Securities Exchange Act of 1934 (15 U.S.C. 78c(a)(50)).

If neither box 1 or 2 of Part E is checked, complete item 3 below, if applicable.

3. Foreign Bank has no **owner(s)** except as set forth below. For purposes of this Certification, **owner** means any person who, directly or indirectly, (a) owns, controls, or has power to vote 25 percent or more of any class of voting securities or other voting interests of Foreign Bank; or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Foreign Bank. For purposes of this Certification, (i) **person** means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) **voting securities or other voting interests** means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family* shall be considered one **person**.

Name	Address

F. Process Agent:

The following entity:

**Shearman & Sterling LLP
Attention of the
Managing Attorney**

is a resident of the United States at the following street address:

**599 Lexington Avenue - 4th Floor
New York, New York 10022
USA**

is authorized to accept service of legal process on behalf of Foreign Bank from the

* The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first cousins, stepchildren, stepsiblings, parents-in-law and spouses of any of the foregoing. In determining the ownership interests of the same family, any voting interest of any family member shall be taken into account.

Secretary of the Treasury or the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

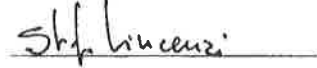
G. General

Foreign Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

We, **Dr. Stefano Vincenzi** and **Dr. Massimo Bertolini**, certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of Foreign Bank.

Stefano Vincenzi
Head of Compliance Office



Phone: +39 06 6990184
Fax: +39 06 6795877
Email: stefano.vincenzi@mediobanca.it

Massimo Bertolini
Head of General Secretary's Office



Phone: +39 02 8829215
Fax: +39 02 8829550
Email: massimo.bertolini@mediobanca.it

Executed on this 10th day of January, 2006.

MEDIOBANCA – Banca di Credito Finanziario S.p.A.
Branch Certification

Branch	Physical Presence	Street Address	Country	Banking Authority with Jurisdiction
Paris Branch	Yes	52, rue de la Bienfaisance 75008 - Paris	France	Banque de France