



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 442,988,970

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

**“Issue of up to 1,000 Autocallable Certificates linked to Intesa Sanpaolo S.p.A. Share due
27th April 2021”**

(the “Certificates”)

issued under the

“Prospectus”

SERIES NO: 116

TRANCHE NO: 1

ISIN CODE: XS1802294345

Issuer, Lead Manager and Distributor

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Prospectus dated 5 April 2018, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 18 April 2018;
- (ii) the total amount of subscriptions results equal to no. 956 Certificates, which correspond to 203 applications imputable to no. 203 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 19,120,000 represented by no. 956 Certificates having each a Notional Amount per Security of Euro 20,000. The Aggregate Notional Amount issued is equal to Euro 20,000,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.



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The Certificates will be issued under the Prospectus (the "Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 5th April 2018 . The Prospectus has been transmitted to Consob on 5th April 2018, with a certificate of approval notified by the Central Bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the Offering Documentation. The Prospectus is available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

19 April 2018