



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 442,283,970

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES AND STRUCTURING FEES

relating to the public offer of

“Issue of Up to 2,000 Autocallable Certificates linked to Eni S.p.A. Share due 2nd March 2021”

(the “Certificates”)

(ISIN Code XS1775775882)

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (“Terms and Conditions of the Offer - Offer Price”) - Part B of the Issuer's Final Terms, it is hereby stated that the final value of Placement Fees is equal to 2.26 per cent. of the Aggregate Notional Amount effectively placed and the final value of the Structuring Fees is equal to 0.50 per cent. of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 12,640,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 16th March 2017 as completed by the supplements to the Base Prospectus dated 31 October and 3 November 2017. The Final Terms have been transmitted to Consob on 14 February 2018.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Final Terms and the supplements to the Base Prospectus. The Base Prospectus, the Final Terms and the supplements to the Base Prospectus are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

26 February 2018