



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of Up to 2,000 "Cash Collect Certificates linked to ENEL S.p.A. Shares due 26 April 2022"

(the "Certificates")

**issued under the
Issuance Programme**

SERIES NO: 228

TRANCHE NO: 1

ISIN CODE: XS1978685383

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Securityholders are hereby informed that the Issuer has noted a manifest error in the Paragraph 46(ii) (Remuneration Payment Date(s)) - Part A of the Issuer's Final Terms dated 5 April 2019. It is hereby stated as follows:

The Final Terms are laying out as follows:

Remuneration Payment Date(s):	25/07/2019 (i=1), 25/10/2020 (i=2), 27/01/2020 (i=3), 27/04/2020 (i=4), 27/07/2020 (i=5), 26/10/2020 (i=6), 25/01/2021 (i=7), 26/04/2021 (i=8), 26/07/2021 (i=9), 25/10/2021 (i=10), 25/01/2022 (i=11), 26/04/2022; (i=12).
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therefore, due to this Notice, the Issuer advises Securityholders that the Final Terms are now amended as follows:

Remuneration Payment Date(s):	25/07/2019 (i=1), 25/10/2019 (i=2), 27/01/2020 (i=3), 27/04/2020 (i=4), 27/07/2020 (i=5), 26/10/2020 (i=6), 25/01/2021 (i=7), 26/04/2021 (i=8), 26/07/2021 (i=9), 25/10/2021 (i=10), 25/01/2022 (i=11), 26/04/2022 (i=12).
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All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th May 2018. The Final Terms have been transmitted to Consob on 5 April 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

30 April 2019