



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,528,910.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**Issue of Up to 2,000 Phoenix Certificates linked to Unicredit S.p.A. Shares due 28 February 2022**

**(the "Certificates")**

**issued under the**

**Issuance Programme**

**SERIES NO: 193**

**TRANCHE NO: 1**

**ISIN CODE: XS1945944533**

*Issuer, Distributor and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 12 (Terms and Conditions of the Offer) - Part B of the Issuer's Final Terms dated 30 January 2019, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 14 February 2019;
- (ii) the total amount of subscriptions results equal to no. 182 Certificates, which correspond to 43 applications imputable to no. 43 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
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Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443.528.910,50



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- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 3,640,000 represented by no. 182 Certificates having each a Notional Amount per Security of Euro 20,000. The Aggregate Notional Amount issued is equal to Euro 4,600,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24<sup>th</sup> May 2018. The Final Terms have been transmitted to Consob on 30 January 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

18 February 2019