



MEDIOBANCA

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443.521.470,00

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RIGHT OF WITHDRAWAL PURSUANT TO ART. 95-BIS, comma 2 OF LEGISLATIVE DECREE 58/98

relating to the public offer of

Issue of Up to 20,000 "Memory Autocallable" Certificates linked to FTSEMIB Index due 12
December 2022

(the "Certificates")

ISIN CODE: XS1900991560

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

It is hereby stated that, on 20 November 2018, the *Supplement dated 15 November 2018 to the Base Prospectus dated 24 May 2018* has been published following to the approval of Central Bank of Ireland dated 15 November 2018 and the passporting to Consob dated 16 November 2018 under the Base Prospectus denominated "*Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Issuance Programme guaranteed in the case of Certificates and Warrants issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A., (the "Base Prospectus")*" dated 24 May 2018 and notified to Consob on 28 May 2018.

Pursuant to art. 95-bis, paragraph 2 of the Legislative Decree no. 58/98, we hereby inform the investors who have already agreed to purchase or subscribe for Certificates before 20 November 2018, that they have the right of withdraw their acceptance within two working days beginning on the working day after the date of publication of the Supplement to the Base Prospectus.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

20 November 2018