

**NOTICE OF RESULTS OF THE OFFER****MEDIOBANCA - Banca di Credito Finanziario S.p.A.****Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144****(the “Issuer”)****Issue of up to Euro 500,000,000 Fixed Step Up Rate Notes due 25 January 2024****under the****Euro 40,000,000,000****Euro Medium Term Note Programme****(the “Notes”)****ISIN XS1928480166****SERIES NO.: 552****TRANCHE: 1**

This notice is given by Banca IMI S.p.A. - in its role of *Direttore del Consorzio* - pursuant to the Final Terms - Part B (*Other Information*), Section 10 (*Terms and Conditions of the Offer*) published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 10 January 2019. Banca IMI S.p.A. hereby gives notice that:

- (i) at the end of the Offer Period, purchase applications were presented in an aggregate number equal to 28,073 for an aggregate number of Notes equal to 657,382, having each a Specified Denomination of EUR 1,000, and for an Aggregate Nominal Amount equal to EUR 657,382,000;
- (ii) all requested Notes will be allotted on the Issue Date.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

22 January 2019

**Banca IMI S.p.A.**