



## Press release

### Tender offer relating to Fresh 2003 securities issued by MPS Capital Trust II and guaranteed by Banca Monte dei Paschi di Siena S.p.A.

#### Participation in the tender offer during the first week of the tender period

Milan, 3 June 2011 – In accordance with the Documento di Offerta, the following table sets forth the provisional information regarding the offers to tender made in respect of Fresh 2003 from the beginning of the tender period (30 May 2011) up to today's date, as notified to Mediobanca by BNP Paribas Securities Services Luxembourg Branch, the tender agent.

Securities	Aggregate liquidation preference amount of Fresh 2003 tendered for purchase* (in €)	Aggregate liquidation preference amount of Fresh 2003 tendered for purchase, in respect of which the Physical Settlement Option has been exercised * (in €)
Noncumulative Floating Rate Guaranteed Convertible FRESH Preferred Securities (Fresh 2003)	0.00	0.00
(ISIN code XS0180906439)	of which 0.00 tendered for purchase by persons resident or domiciled in Italy	of which 0.00 tendered for purchase by persons resident or domiciled in Italy
Total amount (in € m) 471		

\* Calculated on the basis of the tender instructions received by the tender agent.

As agreed with Consob, the tender period shall end at 17.00 pm on 10 June 2011.

For further information in relation to the terms and conditions of the tender offer, please refer to the Documento di Offerta, available to the Italian public at the registered office of Mediobanca at Piazzetta Enrico Cuccia, 1 as well as on Mediobanca's website ([www.mediobanca.it](http://www.mediobanca.it)).

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