



MEDIOBANCA

Notice to Bondholders

Notice is hereby given that Mediobanca - Banca di Credito Finanziario S.p.A. has bought back various of the bonds it has issued on the market. These will be cancelled for value date 29 June 2018. The purpose of the buybacks is not to have the listed bonds recalled from trading. As a result of this transaction, the nominal amount of the bonds being cancelled in issue (partial/total) is as shown below:

ISIN code	Bond description	Nominal amount in issue prior to cancellation	Nominal amount cancelled	Nominal amount in issue following cancellation
XS0550852346	MEDIOBANCA Enel S.p.a. CREDIT Linked Notes due December 2020 Serie 436 (*)	Euro 13.000.000	Euro 13.000.000	-
XS0270002669	MEDIOBANCA GBP 200,000,000 Lower Tier II Subordinated Fixed/Floating Rate Notes Due 2018 (*)	GBP 23.924.000	GBP 1.545.000	GBP 22.379.000
XS0242696804	MEDIOBANCA 2006-2021 Euribor Capped Inflation Notes - Serie 119 (*)	Euro 86.342.000	Euro 3.000.000	Euro 83.342.000
XS0993892735	MEDIOBANCA Issue of up to Euro 25,000,000 3.20 per cent "MB30" Notes due 22 January 2022 - Serie 490 (**)	Euro 38.042.000	Euro 4.000.000	Euro 34.042.000

* Bonds listed on Luxembourg Stock Exchange ** Bonds listed on Italian Stock Exchange.