

MEDIOBANCA Banca di Credite Tinanziarie Sp.A.

Press release

Milan, 5 February 2008

Monthly update on share buyback programme

With reference to the share buyback programme launched pursuant to a press release issued on 17 December 2007, in the month of January 2008 Mediobanca acquired a total of 7,600,000 Mediobanca shares at an average price of \in 13.19 per share, for a total of approx. \in 100.3m. Since the programme was launched a total of 9,635,000 shares have been bought, at an average price of \in 13.41 per share, for a total value of \in 129.2m.

Jessica Spina Investor Relations Mediobanca S.p.A. Piazzetta E. Cuccia, 1

20121 Milan Italy Tel. no.: (0039) 02-8829.860 Lorenza Pigozzi Media Relations Mediobanca S.p.A. Piazzetta E. Cuccia, 1 20121 Milan Italy Tel. no. (0039) 02-8829.627